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# **docs Documentation**

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Python Toolkit for Accelerator Controls (Pytac) is a Python library for working with elements of particle accelerators, developed at Diamond Light Source.

It is hosted on Github at: <https://github.com/dls-controls/pytac>

Two pieces of software influenced its design:

- Matlab Middlelayer, used widely by accelerator physicists.
- APHLA, high-level applications written in Python by the NSLS-II accelerator physics group.

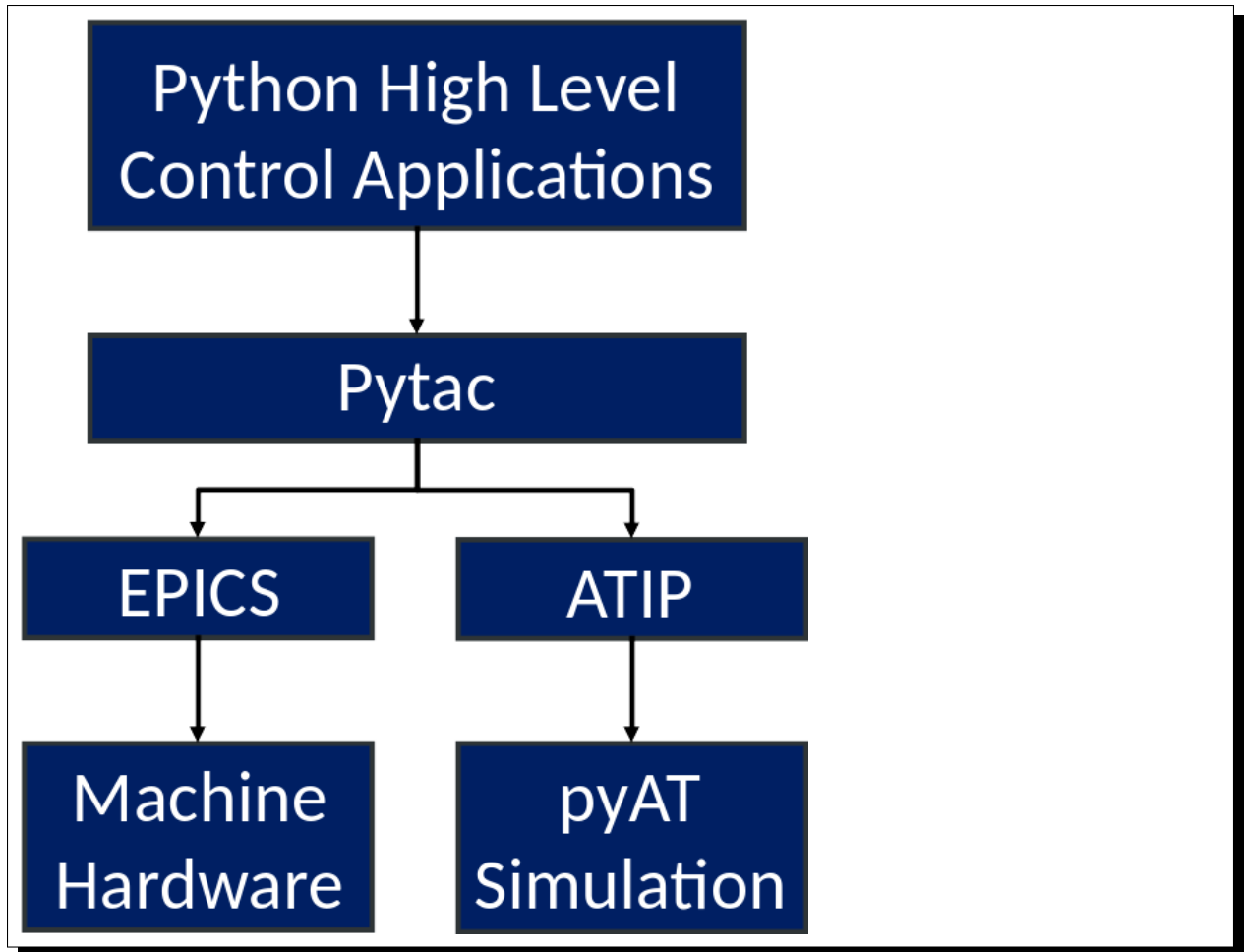


Pytac provides a Python library, `pytac`, that makes it easier to communicate with machine hardware for online applications. Although it currently works with EPICS, it should be possible to adapt to support other control systems.

The design is based around a `Lattice` object that contains a sequence of `Element`s. Each element represents a physical component in the accelerator, such as an electromagnet, drift, or BPM. Each element may have zero or more 'fields', each representing a parameter of the component that may change e.g. a BPM element has fields 'x' and 'y' that represent the beam position, and a quadrupole magnet has 'b1' that represents the quadrupolar magnetic field. Each field has one `Device` object for monitoring and control purposes, these devices contain the necessary information to get and set parameter data using the control system.

Elements may be grouped into families (an element may be in more than one family), and requested from the lattice object in those families. The current control system integrates with EPICS and uses EPICS PV (process variable) objects to tell EPICS which IOC (input/output controller - an EPICS server process) to communicate with. The type of the PV specifies which operations can be performed, there are two types of PV: readback, which can only be used to retrieve data; and setpoint, which can be used to set a value as well as for retrieving data. A single component may have both types; and so some methods take 'handle' as an argument, this is to tell the control system which PV to use when interfacing with EPICS, readback (`pytac.RB`) or setpoint (`pytac.SP`).

**An example control structure.**



Data may be set to or retrieved from different data sources, from the live machine (`pytac.LIVE`) or from a simulator (`pytac.SIM`). By default the ‘live’ data source is implemented using `Cothread` to communicate with EPICS, as described above. The ‘simulation’ data source is left unimplemented, as Pytac does not include a simulator. However, ATIP, a module designed to integrate the `Accelerator Toolbox` simulator into Pytac can be found [here](#).

Data may also be requested or sent in engineering (`pytac.ENG`) or physics (`pytac.PHYS`) units and will be converted as appropriate. This conversion is a fundamental part of how Pytac integrates with the physical accelerator, as physics units are what our description of the accelerator works with (e.g. the magnetic field inside a magnet) and engineering units are what the IOCs on the physical components use (e.g. the current in a magnet). Two types of unit conversion are available:

- Polynomial (`PolyUnitConv`; often used for linear conversion);
- Piecewise Cubic Hermite Interpolating Polynomial (`PchipUnitConv`; often used for magnet data where field may not be linear with current).

In the case that measurement data (used to set up the conversion objects) is not in the same units as the physical models, further functions may be given to these objects to complete the conversion correctly.

Models of accelerators, physical or simulated, are defined using a set of `.csv` files, located by default in the `pytac/data` directory. Each model should be saved in its own directory i.e. different models of the same accelerator should be separate, just as models of different accelerators would be.



## 2.1 Examples

### 2.1.1 Installation

This is only required on your first use.

- Ensure you have Pip, then install Pytac and Cothread:

```
$ pip install pytac
$ pip install cothread
$ # Cothread is required for EPICS functionality, but Pytac can run without it.
```

### 2.1.2 Initialisation

This is required each time you want to start up Pytac.

- Navigate to your Pytac directory and start Python:

```
$ cd <directory-path>
$ python
Python 2.7.3 (default, Nov  9 2013, 21:59:00)
[GCC 4.4.7 20120313 (Red Hat 4.4.7-3)] on linux2
Type "help", "copyright", "credits" or "license" for more information.
>>>
```

- Import Pytac and initialise the lattice from the VMX directory:

```
>>> import pytac.load_csv
>>> lattice = pytac.load_csv.load('VMX')
```

The lattice object is used for interacting with elements of the accelerator.

### 2.1.3 Print BPM PV names along with s position

- Get all elements that represent BPM s:

```
>>> bpm_s = lattice.get_elements('BPM')
```

- Print the device names and s position of each BPM:

```
>>> for bpm in bpm_s:
>>>     print('BPM {} at position {}'.format(bpm.get_device('x').name, bpm.s))
BPM SR01C-DI-EBPM-01 at position 4.38
BPM SR01C-DI-EBPM-02 at position 8.8065
BPM SR01C-DI-EBPM-03 at position 11.374
BPM SR01C-DI-EBPM-04 at position 12.559
BPM SR01C-DI-EBPM-05 at position 14.9425
...

```

- Get PV names and positions for BPMs directly from the lattice object:

```
>>> lattice.get_element_pv_names('BPM', 'x', pytac.RB)
['SR01C-DI-EBPM-01:SA:X',
 'SR01C-DI-EBPM-02:SA:X',
 'SR01C-DI-EBPM-03:SA:X']
...
>>> lattice.get_element_pv_names('BPM', 'y', pytac.RB)
['SR01C-DI-EBPM-01:SA:Y',
 'SR01C-DI-EBPM-02:SA:Y',
 'SR01C-DI-EBPM-03:SA:Y',
 ...
>>> lattice.get_family_s('BPM')
[4.38,
 8.8065000000000002,
 11.3740000000000002,
 ...

```

### 2.1.4 Get the value of the 'b1' field of the quad elements

- Get all Quadrupole elements and print their 'b1' field read back values:

```
>>> quads = lattice.get_elements('QUAD')
>>> for quad in quads:
>>>     print(quad.get_value('b1', pytac.RB))
71.3240509033
129.351394653
98.2537231445
...

```

- Print the QUAD read back values of the 'b1' field using the lattice. This is more efficient since it uses only one request to the control system:

```
>>> lattice.get_values('QUAD', 'b1', pytac.RB)
[71.32496643066406,
 129.35191345214844,
 98.25287628173828,
 ...

```

## 2.1.5 Tutorial

For an introduction to pytac concepts and finding your way around, an interactive tutorial is available using Jupyter Notebook. Take a look in the `jupyter` directory - the `README.rst` there describes how to access the tutorial.

## 2.2 Developers

The installation and initialisation steps are slightly different if you want to work on Pytac. N.B. This guide uses `pipenv` but a `virtualenv` will also work.

### 2.2.1 Installation

This is only required on your first use.

- Ensure you have the following requirements: Pip, Pipenv, and a local copy of Pytac.
- Install dev-packages and Cothread for EPICS support:

```
$ pipenv install --dev
$ pip install cothread
$ # Cothread is required for EPICS functionality, but Pytac can run without it.
```

### 2.2.2 Initialisation

This is required each time you want to start up Pytac.

- Navigate to your `pytac` directory and activate a Pipenv shell, and start Python:

```
$ cd <directory-path>
$ pipenv shell
$ python
Python 2.7.3 (default, Nov  9 2013, 21:59:00)
[GCC 4.4.7 20120313 (Red Hat 4.4.7-3)] on linux2
Type "help", "copyright", "credits" or "license" for more information.
>>>
```

- Import Pytac and initialise the lattice from the `VMX` directory:

```
>>> import pytac.load_csv
>>> lattice = pytac.load_csv.load('VMX')
```

The `lattice` object is used for interacting with elements of the accelerator.

## 2.3 API Documentation

Pytac: Python Toolkit for Accelerator Controls.

### 2.3.1 pytac.cs module

Class representing an abstract control system.

**class** `pytac.cs.ControlSystem`

Bases: `object`

Abstract base class representing a control system.

A specialised implementation of this class would be used to communicate over channel access with the hardware in the ring.

**Methods:**

**get\_multiple** (*pvs, throw*)

Get the value for given PVs.

**Parameters**

- **pvs** (*sequence*) – PVs to get values of.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, None will be returned for any PV that fails and a warning will be logged.

**Returns** the current values of the PVs.

**Return type** `list(object)`

**Raises** `ControlSystemException` – if it cannot connect to the specified PV.

**get\_single** (*pv, throw*)

Get the value of a given PV.

**Parameters**

- **pv** (*string*) – PV to get the value of. readback or a setpoint PV.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, return None and log a warning.

**Returns** the current value of the given PV.

**Return type** `object`

**Raises** `ControlSystemException` – if it cannot connect to the specified PVs.

**set\_multiple** (*pvs, values, throw*)

Set the values for given PVs.

**Parameters**

- **pvs** (*sequence*) – PVs to set the values of.
- **values** (*sequence*) – values to set no the PVs.
- **throw** (*bool*) – On failure, if True raise `ControlSystemException`, if False return a list of True and False values corresponding to successes and failures and log a warning for each PV that fails.

**Raises**

- `ValueError` – if the PVs or values are not passed in as sequences or if they have different lengths
- `ControlSystemException` – if it cannot connect to one or more PVs.

**set\_single** (*pv, value, throw*)

Set the value of a given PV.

**Parameters**

- **pv** (*string*) – The PV to set the value of.
- **value** (*object*) – The value to set the PV to.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, log a warning.

**Raises** `ControlSystemException` – if it cannot connect to the specified PV.

## 2.3.2 pytac.data\_source module

Module containing pytac data source classes.

**class** `pytac.data_source.DataSource`

Bases: `object`

Abstract base class for element or lattice data sources.

Typically an instance would represent hardware via a control system, or a simulation.

**Attributes:**

**units**

`pytac.PHYS` or `pytac.ENG`.

**Type** `str`

**Methods:**

**get\_fields** ()

Get all the fields represented by this data source.

**Returns** all fields.

**Return type** `iterable`

**get\_value** (*field, handle, throw*)

Get a value for a field.

**Parameters**

- **field** (*str*) – field of the requested value.
- **handle** (*str*) – `pytac.RB` or `pytac.SP`
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, return `None` and log a warning.

**Returns** value for specified field and handle.

**Return type** `float`

**set\_value** (*field, value, throw*)

Set a value for a field.

This is always set to `pytac.SP`, never `pytac.RB`.

**Parameters**

- **field** (*str*) – field to set.
- **value** (*float*) – value to set.

- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`: if False, log a warning.

**class** `pytac.data_source.DataSourceManager`

Bases: `object`

Class that manages all the data sources and `UnitConv` objects associated with a lattice or element.

It receives requests from a lattice or element object and directs them to the correct data source. The unit conversion objects for all fields are also held here.

**default\_units**

Holds the current default unit type, `pytac.PHYS` or `pytac.ENG`, for an element or lattice.

**Type** `str`

**default\_data\_source**

Holds the current default data source, `pytac.LIVE` or `pytac.SIM`, for an element or lattice.

**Type** `str`

**Methods:**

**add\_device** (*field*, *device*, *uc*)

Add device and unit conversion objects to a given field.

A `DeviceDataSource` must be set before calling this method, this defaults to `pytac.LIVE` as that is the only data source that currently uses devices.

**Parameters**

- **field** (*str*) – The key to store the unit conversion and device objects.
- **device** (`Device`) – The device object used for this field.
- **uc** (`UnitConv`) – The unit conversion object used for this field.

**Raises** `DataSourceException` – if no `DeviceDataSource` is set.

**get\_device** (*field*)

Get the device for the given field.

A `DeviceDataSource` must be set before calling this method, this defaults to `pytac.LIVE` as that is the only data source that currently uses devices.

**Parameters** **field** (*str*) – The lookup key to find the device on the manager.

**Returns** The device on the given field.

**Return type** `Device`

**Raises** `DataSourceException` – if no `DeviceDataSource` is set.

**get\_fields** ()

Get all the fields defined on the manager.

Includes all fields defined by all data sources.

**Returns**

A dictionary of all the fields defined on the manager, separated by data source(key).

**Return type** `dict`

**get\_unitconv** (*field*)

Get the unit conversion option for the specified field.

**Parameters** **field** (*str*) – The field associated with this conversion.

**Returns** The object associated with the specified field.

**Return type** *UnitConv*

**Raises** *FieldException* – if no unit conversion object is present.

**get\_value** (*field*, *handle*='readback', *units*='default', *data\_source*='default', *throw*=True)

Get the value for a field.

Returns the value of a field on the manager. This value is uniquely identified by a field and a handle. The returned value is either in engineering or physics units. The *data\_source* flag returns either real or simulated values. If *handle*, *units* or *data\_source* are not given then the lattice default values are used.

#### Parameters

- **field** (*str*) – The requested field.
- **handle** (*str*) – *pytac.SP* or *pytac.RB*.
- **units** (*str*) – *pytac.ENG* or *pytac.PHYS* returned.
- **data\_source** (*str*) – *pytac.LIVE* or *pytac.SIM*.
- **throw** (*bool*) – On failure: if True, raise *ControlSystemException*; if False, return None and log a warning.

**Returns** The value of the requested field

**Return type** float

#### Raises

- *DataSourceException* – if there is no data source on the given field.
- *FieldException* – if the manager does not have the specified field.

**set\_data\_source** (*data\_source*, *data\_source\_type*)

Add a data source to the manager.

#### Parameters

- **data\_source** (*DataSource*) – the data source to be set.
- **data\_source\_type** (*str*) – the type of the data source being set *pytac.LIVE* or *pytac.SIM*.

**set\_unitconv** (*field*, *uc*)

set the unit conversion option for the specified field.

#### Parameters

- **field** (*str*) – The field associated with this conversion.
- **uc** (*UnitConv*) – The unit conversion object to be set.

**set\_value** (*field*, *value*, *handle*='setpoint', *units*='default', *data\_source*='default', *throw*=True)

Set the value for a field.

This sets a value on the machine or the simulation. If *handle*, *units* or *data\_source* are not given then the lattice default values are used.

#### Parameters

- **field** (*str*) – The requested field.
- **value** (*float*) – The value to set.
- **handle** (*str*) – *pytac.SP* or *pytac.RB*.

- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, log a warning.

**Raises**

- `HandleException` – if the specified handle is not pytac.SP.
- `DataSourceException` – if arguments are incorrect.
- `FieldException` – if the manager does not have the specified field.

**class** pytac.data\_source.**DeviceDataSource**

Bases: `pytac.data_source.DataSource`

Data source containing control system devices.

**Attributes:****units**

pytac.ENG or pytac.PHYS, pytac.ENG by default.

Type `str`

**Methods:**

**add\_device** (*field*, *device*)

Add device to this data\_source.

**Parameters**

- **field** (*str*) – field this device represents.
- **device** (`Device`) – device object.

**get\_device** (*field*)

Get device from the data\_source.

**Parameters** **field** (*str*) – field of the requested device.

**Returns** The device of the specified field.

**Return type** `Device`

**Raises** `FieldException` – if the specified field doesn't exist on this data source.

**get\_fields** ()

Get all the fields from the data\_source.

**Returns** list of strings of all the fields of the data\_source.

**Return type** list

**get\_value** (*field*, *handle*, *throw=True*)

Get the value of a readback or setpoint PV for a field from the data\_source.

**Parameters**

- **field** (*str*) – field of the requested value.
- **handle** (*str*) – pytac.RB or pytac.SP.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, return None and log a warning.

**Returns** The value of the PV.



**Return type** float

**Raises** `FieldException` – if the device does not have the specified field.

**set\_value** (*field, value, throw=True*)

Set the value of a readback or setpoint PV for a field from the `data_source`.

**Parameters**

- **field** (*str*) – field for the requested value.
- **value** (*float*) – The value to set on the PV.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`: if False, log a warning.

**Raises** `FieldException` – if the device does not have the specified field.

### 2.3.3 pytac.device module

The device class used to represent a particular function of an accelerator element.

A physical element in an accelerator may have multiple devices: an example at DLS is a sextupole magnet that contains also horizontal and vertical corrector magnets and a skew quadrupole.

**class** `pytac.device.BasicDevice` (*value, enabled=True*)

Bases: `pytac.device.Device`

A basic implementation of the device class.

This device does not have a PV associated with it, nor does it interact with a simulator. In short this device acts as simple storage for data that rarely changes, as it is not affected by changes to other aspects of the accelerator.

**Parameters**

- **value** (*numeric*) – can be a number or a list of numbers.
- **enabled** (*bool-like*) – Whether the device is enabled. May be a `PvEnabler` object.

**get\_value** (*handle=None, throw=None*)

Read the value from the device.

**Parameters**

- **handle** (*str*) – Irrelevant in this case as a control system is not used, only supported to conform with the base class.
- **throw** (*bool*) – Irrelevant in this case as a control system is not used, only supported to conform with the base class.

**Returns** the value of the device.

**Return type** numeric

**is\_enabled** ()

Whether the device is enabled.

**Returns** whether the device is enabled.

**Return type** bool

**set\_value** (*value, throw=None*)

Set the value on the device.

**Parameters**

- **value** (*numeric*) – the value to set.
- **throw** (*bool*) – Irrelevant in this case as a control system is not used, only supported to conform with the base class.

**class** `pytac.device.Device`

Bases: `object`

A representation of a property of an element associated with a field.

Typically a control system will be used to set and get values on a device.

**Methods:**

**get\_value** (*handle, throw*)

Read the value from the device.

**Parameters**

- **handle** (*str*) – `pytac.SP` or `pytac.RB`.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, return None and log a warning.

**Returns** the value of the PV.

**Return type** `float`

**is\_enabled** ()

Whether the device is enabled.

**Returns** whether the device is enabled.

**Return type** `bool`

**set\_value** (*value, throw*)

Set the value on the device.

**Parameters**

- **value** (*float*) – the value to set.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, log a warning.

**class** `pytac.device.EpicsDevice` (*name, cs, enabled=True, rb\_pv=None, sp\_pv=None*)

Bases: `pytac.device.Device`

An EPICS-aware device.

Contains a control system, readback and setpoint PVs. A readback or setpoint PV is required when creating an epics device otherwise a `DataSourceException` is raised. The device is enabled by default.

**Attributes:**

**name**

The prefix of EPICS PVs for this device.

**Type** `str`

**rb\_pv**

The EPICS readback PV.

**Type** `str`

**sp\_pv**

The EPICS setpoint PV.

Type `str`

#### Parameters

- **name** (*str*) – The prefix of EPICS PV for this device.
- **cs** (*ControlSystem*) – The control system object used to get and set the value of a PV.
- **enabled** (*bool-like*) – Whether the device is enabled. May be a `PvEnabler` object.
- **rb\_pv** (*str*) – The EPICS readback PV.
- **sp\_pv** (*str*) – The EPICS setpoint PV.

**Raises** `DataSourceException` – if no PVs are provided.

#### Methods:

**get\_pv\_name** (*handle*)

Get the PV name for the specified handle.

**Parameters** **handle** (*str*) – The readback or setpoint handle to be returned.

**Returns** A readback or setpoint PV.

**Return type** `str`

**Raises** `HandleException` – if the PV doesn't exist.

**get\_value** (*handle, throw=True*)

Read the value of a readback or setpoint PV.

#### Parameters

- **handle** (*str*) – `pytac.SP` or `pytac.RB`.
- **throw** (*bool*) – On failure: if `True`, raise `ControlSystemException`; if `False`, return `None` and log a warning.

**Returns** The value of the PV.

**Return type** `float`

**Raises** `HandleException` – if the requested PV doesn't exist.

**is\_enabled** ()

Whether the device is enabled.

**Returns** whether the device is enabled.

**Return type** `bool`

**set\_value** (*value, throw=True*)

Set the device value.

#### Parameters

- **value** (*float*) – The value to set.
- **throw** (*bool*) – On failure: if `True`, raise `ControlSystemException`; if `False`, log a warning.

**Raises** `HandleException` – if no setpoint PV exists.

**class** `pytac.device.PvEnabler` (*pv, enabled\_value, cs*)

Bases: `object`

A `PvEnabler` class to check whether a device is enabled.

The class will behave like True if the PV value equals enabled\_value, and False otherwise.

**Parameters**

- **pv** (*str*) – The PV name.
- **enabled\_value** (*str*) – The value for PV for which the device should be considered enabled.
- **cs** (*ControlSystem*) – The control system object.

**Methods:**

## 2.3.4 pytac.element module

Module containing the element class.

**class** pytac.element.**Element** (*length, element\_type, name=None, lattice=None*)

Bases: object

Class representing one physical element in an accelerator lattice.

An element has zero or more devices (e.g. quadrupole magnet) associated with each of its fields (e.g. 'b1' for a quadrupole).

**Attributes:****name**

The name identifying the element.

**Type** str

**type\_**

The type of the element.

**Type** str

**length**

The length of the element in metres.

**Type** float

**families**

The families this element is a member of.

**Type** set

**Parameters**

- **length** (*float*) – The length of the element.
- **element\_type** (*str*) – The type of the element.
- **name** (*str*) – The unique identifier for the element in the ring.
- **lattice** (*Lattice*) – The lattice to which the element belongs.

**Methods:**

**add\_device** (*field, device, uc*)

Add device and unit conversion objects to a given field.

A DeviceDataSource must be set before calling this method, this defaults to pytac.LIVE as that is the only data source that currently uses devices.

**Parameters**

- **field** (*str*) – The key to store the unit conversion and device objects.
- **device** (*Device*) – The device object used for this field.
- **uc** (*UnitConv*) – The unit conversion object used for this field.

**Raises** *DataSourceException* – if no *DeviceDataSource* is set.

**add\_to\_family** (*family*)

Add the element to the specified family.

**Parameters** **family** (*str*) – Represents the name of the family.

**cell**

The lattice cell this element is within.

N.B. If the element spans multiple cells then the cell it begins in is returned (lowest cell number).

**Type** *int*

**get\_device** (*field*)

Get the device for the given field.

A *DeviceDataSource* must be set before calling this method, this defaults to *pytac.LIVE* as that is the only data source that currently uses devices.

**Parameters** **field** (*str*) – The lookup key to find the device on an element.

**Returns** The device on the given field.

**Return type** *Device*

**Raises** *DataSourceException* – if no *DeviceDataSource* is set.

**get\_fields** ()

Get the all fields defined on an element.

Includes all fields defined by all data sources.

**Returns**

A dictionary of all the fields defined on an element, separated by data source(key).

**Return type** *dict*

**get\_unitconv** (*field*)

Get the unit conversion option for the specified field.

**Parameters** **field** (*str*) – The field associated with this conversion.

**Returns** The object associated with the specified field.

**Return type** *UnitConv*

**Raises** *FieldException* – if no unit conversion object is present.

**get\_value** (*field*, *handle='readback'*, *units='default'*, *data\_source='default'*, *throw=True*)

Get the value for a field.

Returns the value of a field on the element. This value is uniquely identified by a field and a handle. The returned value is either in engineering or physics units. The *data\_source* flag returns either real or simulated values.

**Parameters**

- **field** (*str*) – The requested field.

- **handle** (*str*) – pytac.SP or pytac.RB.
- **units** (*str*) – pytac.ENG or pytac.PHYS returned.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, return None and log a warning.

**Returns** The value of the requested field

**Return type** float

**Raises**

- `DataSourceException` – if there is no data source on the given field.
- `FieldException` – if the element does not have the specified field.

### index

The element’s index within the ring, starting at 1.

**Type** int

### s

The element’s start position within the lattice in metres.

**Type** float

**set\_data\_source** (*data\_source*, *data\_source\_type*)

Add a data source to the element.

**Parameters**

- **data\_source** (`DataSource`) – the data source to be set.
- **data\_source\_type** (*str*) – the type of the data source being set pytac.LIVE or pytac.SIM.

**set\_lattice** (*lattice*)

Set the stored lattice reference for this element to the passed lattice object.

**Parameters** **lattice** (`Lattice`) – lattice object to store a reference to.

**set\_unitconv** (*field*, *uc*)

Set the unit conversion option for the specified field.

**Parameters**

- **field** (*str*) – The field associated with this conversion.
- **uc** (`UnitConv`) – The unit conversion object to be set.

**set\_value** (*field*, *value*, *handle*='setpoint', *units*='default', *data\_source*='default', *throw*=True)

Set the value for a field.

This value can be set on the machine or the simulation.

**Parameters**

- **field** (*str*) – The requested field.
- **value** (*float*) – The value to set.
- **handle** (*str*) – pytac.SP or pytac.RB.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.

- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`: if False, log a warning.

#### Raises

- `DataSourceException` – if arguments are incorrect.
- `FieldException` – if the element does not have the specified field.

**class** `pytac.element.EpicsElement` (*length, element\_type, name=None, lattice=None*)

Bases: `pytac.element.Element`

EPICS-aware element.

Adds `get_pv_name()` method.

#### Methods:

##### Parameters

- **length** (*float*) – The length of the element.
- **element\_type** (*str*) – The type of the element.
- **name** (*str*) – The unique identifier for the element in the ring.
- **lattice** (`Lattice`) – The lattice to which the element belongs.

#### Methods:

**get\_pv\_name** (*field, handle*)

Get PV name for the specified field and handle.

##### Parameters

- **field** (*str*) – The requested field.
- **handle** (*str*) – `pytac.RB` or `pytac.SP`.

**Returns** The readback or setpoint PV for the specified field.

**Return type** `str`

#### Raises

- `DataSourceException` – if there is no data source for this field.
- `FieldException` – if the specified field doesn't exist.

## 2.3.5 pytac.exceptions module

Module containing all the exceptions used in `pytac`.

**exception** `pytac.exceptions.ControlSystemException`

Bases: `exceptions.Exception`

Exception associated with control system misconfiguration.

**exception** `pytac.exceptions.DataSourceException`

Bases: `exceptions.Exception`

Exception associated with Device misconfiguration or invalid requests to a data source.

**exception** `pytac.exceptions.FieldException`

Bases: `exceptions.Exception`

Exception associated with invalid field requests.

**exception** `pytac.exceptions.HandleException`

Bases: `exceptions.Exception`

Exception associated with requests with invalid handles.

**exception** `pytac.exceptions.UnitsException`

Bases: `exceptions.Exception`

Conversion not understood.

## 2.3.6 `pytac.lattice` module

Representation of a lattice object which contains all the elements of the machine.

**class** `pytac.lattice.EpicsLattice` (*name, epics\_cs, symmetry=None*)

Bases: `pytac.lattice.Lattice`

EPICS-aware lattice class.

Allows efficient `get_values()` and `set_values()` methods, and adds `get_pv_names()` method.

### Attributes:

#### **name**

The name of the lattice.

**Type** `str`

#### **symmetry**

The symmetry of the lattice (the number of cells).

**Type** `int`

### Parameters

- **name** (*str*) – The name of the epics lattice.
- **epics\_cs** (`ControlSystem`) – The control system used to store the values on a PV.
- **symmetry** (*int*) – The symmetry of the lattice (the number of cells).

### Methods:

**get\_element\_pv\_names** (*family, field, handle*)

Get the PV names for the given field, and handle, on all elements in the given family in the lattice.

Assume that the elements are `EpicsElements` that have the `get_pv_name()` method.

#### Parameters

- **family** (*str*) – The requested family.
- **field** (*str*) – The requested field.
- **handle** (*str*) – `pytac.RB` or `pytac.SP`.

**Returns** A list of PV names, strings.

**Return type** `list`

**get\_element\_values** (*family, field, handle='readback', units='default', data\_source='default', throw=True, dtype=None*)

Get the value of the given field for all elements in the given family in the lattice.

#### Parameters



- **family** (*str*) – family of elements to request the values of.
- **field** (*str*) – field to request values for.
- **handle** (*str*) – pytac.RB or pytac.SP.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise ControlSystemException; if False, None will be returned for any PV that fails and a warning will be logged.
- **dtype** (*numpy.dtype*) – if None, return a list. If not None, return a numpy array of the specified type.

**Returns** The requested values.

**Return type** list or numpy.array

**get\_pv\_name** (*field, handle*)

Get the PV name for a specific field, and handle on this lattice.

**Parameters**

- **field** (*str*) – The requested field.
- **handle** (*str*) – pytac.RB or pytac.SP.

**Returns** The readback or setpoint PV for the specified field.

**Return type** str

**set\_element\_values** (*family, field, values, handle='setpoint', units='default', data\_source='default', throw=True*)

Set the value of the given field for all elements in the given family in the lattice to the given values.

**Parameters**

- **family** (*str*) – family of elements on which to set values.
- **field** (*str*) – field to set values for.
- **values** (*sequence*) – A list of values to assign.
- **handle** (*str*) – pytac.SP or pytac.RB.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise ControlSystemException: if False, log a warning.

**Raises** IndexError – if the given list of values doesn't match the number of elements in the family.

**class** pytac.lattice.Lattice (*name, symmetry=None*)

Bases: object

Representation of a lattice.

Represents a lattice object that contains all elements of the ring. It has a name and a control system to be used for unit conversion.

**Attributes:**

**name**

The name of the lattice.

**Type** str

**symmetry**

The symmetry of the lattice (the number of cells).

**Type** int

**Parameters**

- **name** (*str*) – The name of the lattice.
- **symmetry** (*int*) – The symmetry of the lattice (the number of cells).

**Methods:**

**add\_device** (*field, device, uc*)

Add device and unit conversion objects to a given field.

A DeviceDataSource must be set before calling this method, this defaults to pytac.LIVE as that is the only data source that currently uses devices.

**Parameters**

- **field** (*str*) – The key to store the unit conversion and device objects.
- **device** (*Device*) – The device object used for this field.
- **uc** (*UnitConv*) – The unit conversion object used for this field.

**Raises** DataSourceException – if no DeviceDataSource is set.

**add\_element** (*element*)

Append an element to the lattice and update its lattice reference.

**Parameters** **element** (*Element*) – element to append.

**cell\_bounds**

The indexes of elements in which a cell boundary occurs.

## Examples

A lattice of 5 equal length elements with 2 fold symmetry would return [1, 4, 5] 1 - because it is the start of the first cell. 4 - because it is the first element in the second cell as the boundary between the first and second cells occurs halfway into the length of element 3. 5 - (len(lattice)) because it is the end of the second (last) cell.

**Type** list (str)

**cell\_length**

The average length of a cell in the lattice.

**Type** float

**convert\_family\_values** (*family, field, values, origin, target*)

Convert the given values according to the given origin and target units, using the unit conversion objects for the given field on the elements in the given family.

**Parameters**

- **family** (*str*) – the family of elements which the values belong to.
- **field** (*str*) – the field on the elements which the values are from.
- **values** (*sequence*) – values to be converted.

- **origin** (*str*) – pytac.ENG or pytac.PHYS.
- **target** (*str*) – pytac.ENG or pytac.PHYS.

**get\_all\_families** ()

Get all families of elements in the lattice.

**Returns** all defined families.

**Return type** set

**get\_default\_data\_source** ()

Get the default data source, pytac.LIVE or pytac.SIM.

**Returns** the default data source for the entire lattice.

**Return type** str

**get\_default\_units** ()

Get the default unit type, pytac.ENG or pytac.PHYS.

**Returns** the default unit type for the entire lattice.

**Return type** str

**get\_device** (*field*)

Get the device for the given field.

A DeviceDataSource must be set before calling this method, this defaults to pytac.LIVE as that is the only data source that currently uses devices.

**Parameters** **field** (*str*) – The lookup key to find the device on the lattice.

**Returns** The device on the given field.

**Return type** *Device*

**Raises** *DataSourceException* – if no DeviceDataSource is set.

**get\_element\_device\_names** (*family, field*)

Get the names for devices attached to a specific field for elements in the specified family.

Typically all elements of a family will have devices associated with the same fields - for example, BPMs each have a device for fields 'x' and 'y'.

**Parameters**

- **family** (*str*) – family of elements.
- **field** (*str*) – field specifying the devices.

**Returns** device names for specified family and field.

**Return type** list

**get\_element\_devices** (*family, field*)

Get devices for a specific field for elements in the specified family.

Typically all elements of a family will have devices associated with the same fields - for example, BPMs each have a device for fields 'x' and 'y'.

**Parameters**

- **family** (*str*) – family of elements.
- **field** (*str*) – field specifying the devices.

**Returns** devices for specified family and field.

**Return type** list

**get\_element\_values** (*family, field, handle='readback', units='default', data\_source='default', throw=True, dtype=None*)

Get the value of the given field for all elements in the given family in the lattice.

**Parameters**

- **family** (*str*) – family of elements to request the values of.
- **field** (*str*) – field to request values for.
- **handle** (*str*) – pytac.RB or pytac.SP.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise `ControlSystemException`; if False, None will be returned for any PV that fails and a warning will be logged.
- **dtype** (*numpy.dtype*) – if None, return a list. If not None, return a numpy array of the specified type.

**Returns** The requested values.

**Return type** list or `numpy.array`

**get\_elements** (*family=None, cell=None*)

Get the elements of a family from the lattice.

If no family is specified it returns all elements. Elements are returned in the order they exist in the ring.

**Parameters**

- **family** (*str*) – requested family.
- **cell** (*int*) – restrict elements to those in the specified cell.

**Returns** list containing all elements of the specified family.

**Return type** list

**Raises** `ValueError` – if there are no elements in the specified cell or family.

**get\_family\_s** (*family*)

Get s positions for all elements from the same family.

**Parameters** **family** (*str*) – requested family.

**Returns** list of s positions for each element.

**Return type** list

**get\_fields** ()

Get the fields defined on the lattice.

Includes all fields defined by all data sources.

**Returns**

A dictionary of all the fields defined on the lattice, separated by data source(key).

**Return type** dict

**get\_length** ()

Returns the length of the lattice, in meters.

**Returns** The length of the lattice (m).

**Return type** float

**get\_unitconv** (*field*)

Get the unit conversion option for the specified field.

**Parameters** **field** (*str*) – The field associated with this conversion.

**Returns** The object associated with the specified field.

**Return type** *UnitConv*

**Raises** `FieldException` – if no unit conversion object is present.

**get\_value** (*field*, *handle*=`'readback'`, *units*=`'default'`, *data\_source*=`'default'`, *throw*=`True`)

Get the value for a field on the lattice.

Returns the value of a field on the lattice. This value is uniquely identified by a field and a handle. The returned value is either in engineering or physics units. The `data_source` flag returns either real or simulated values.

**Parameters**

- **field** (*str*) – The requested field.
- **handle** (*str*) – `pytac.SP` or `pytac.RB`.
- **units** (*str*) – `pytac.ENG` or `pytac.PHYS` returned.
- **data\_source** (*str*) – `pytac.LIVE` or `pytac.SIM`.
- **throw** (*bool*) – On failure: if `True`, raise `ControlSystemException`; if `False`, return `None` and log a warning.

**Returns** The value of the requested field

**Return type** float

**Raises**

- `DataSourceException` – if there is no data source on the given field.
- `FieldException` – if the lattice does not have the specified field.

**set\_data\_source** (*data\_source*, *data\_source\_type*)

Add a data source to the lattice.

**Parameters**

- **data\_source** (`DataSource`) – the data source to be set.
- **data\_source\_type** (*str*) – the type of the data source being set `pytac.LIVE` or `pytac.SIM`.

**set\_default\_data\_source** (*default\_ds*)

Sets the default data source for the lattice and all its elements.

**Parameters** **default\_ds** (*str*) – The default data source to be set across the entire lattice, `pytac.LIVE` or `pytac.SIM`.

**Raises** `DataSourceException` – if specified default data source is not a valid data source.

**set\_default\_units** (*default\_units*)

Sets the default unit type for the lattice and all its elements.

**Parameters** **default\_units** (*str*) – The default unit type to be set across the entire lattice, `pytac.ENG` or `pytac.PHYS`.

**Raises** `UnitsException` – if specified default unit type is not a valid unit type.

**set\_element\_values** (*family*, *field*, *values*, *handle*='setpoint', *units*='default', *data\_source*='default', *throw*=True)

Set the value of the given field for all elements in the given family in the lattice to the given values.

#### Parameters

- **family** (*str*) – family of elements on which to set values.
- **field** (*str*) – field to set values for.
- **values** (*sequence*) – A list of values to assign.
- **handle** (*str*) – pytac.SP or pytac.RB.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure, if True raise ControlSystemException, if False return a list of True and False values corresponding to successes and failures and log a warning for each PV that fails.

**Raises** IndexError – if the given list of values doesn't match the number of elements in the family.

**set\_unitconv** (*field*, *uc*)

Set the unit conversion option for the specified field.

#### Parameters

- **field** (*str*) – The field associated with this conversion.
- **uc** (`UnitConv`) – The unit conversion object to be set.

**set\_value** (*field*, *value*, *handle*='setpoint', *units*='default', *data\_source*='default', *throw*=True)

Set the value for a field.

This value can be set on the machine or the simulation.

#### Parameters

- **field** (*str*) – The requested field.
- **value** (*float*) – The value to set.
- **handle** (*str*) – pytac.SP or pytac.RB.
- **units** (*str*) – pytac.ENG or pytac.PHYS.
- **data\_source** (*str*) – pytac.LIVE or pytac.SIM.
- **throw** (*bool*) – On failure: if True, raise ControlSystemException: if False, log a warning.

#### Raises

- `DataSourceException` – if arguments are incorrect.
- `FieldException` – if the lattice does not have the specified field.

## 2.3.7 pytac.load\_csv module

Module to load the elements of the machine from csv files.

The csv files are stored in one directory with specified names:

- elements.csv

- devices.csv
- families.csv
- unitconv.csv
- uc\_poly\_data.csv
- uc\_pchip\_data.csv

`pytac.load_csv.load(mode, control_system=None, directory=None, symmetry=None)`  
Load the elements of a lattice from a directory.

#### Parameters

- **mode** (*str*) – The name of the mode to be loaded.
- **control\_system** (`ControlSystem`) – The control system to be used. If none is provided an `EpicsControlSystem` will be created.
- **directory** (*str*) – Directory where to load the files from. If no directory is given the data directory at the root of the repository is used.
- **symmetry** (*int*) – The symmetry of the lattice (the number of cells).

**Returns** The lattice containing all elements.

**Return type** `Lattice`

**Raises** `ControlSystemException` – if the default control system, `cothread`, is not installed.

`pytac.load_csv.load_pchip_unitconv(filename)`  
Load pchip unit conversions from a csv file.

**Parameters** **filename** (*path-like object*) – The pathname of the file from which to load the pchip unit conversions.

**Returns** A dictionary of the unit conversions.

**Return type** `dict`

`pytac.load_csv.load_poly_unitconv(filename)`  
Load polynomial unit conversions from a csv file.

**Parameters** **filename** (*path-like object*) – The pathname of the file from which to load the polynomial unit conversions.

**Returns** A dictionary of the unit conversions.

**Return type** `dict`

`pytac.load_csv.load_unitconv(directory, mode, lattice)`  
Load the unit conversion objects from a file.

#### Parameters

- **directory** (*str*) – The directory where the data is stored.
- **mode** (*str*) – The name of the mode that is used.
- **lattice** (`Lattice`) – The lattice object that will be used.

## 2.3.8 pytac.units module

Classes for use in unit conversion.

**class** `pytac.units.NullUnitConv` (*engineering\_units=""*, *physics\_units=""*)

Bases: `pytac.units.UnitConv`

Returns input value without performing any conversions.

**Attributes:**

**eng\_units**

The unit type of the post conversion engineering value.

**Type** str

**phys\_units**

The unit type of the post conversion physics value.

**Type** str

**Parameters**

- **engineering\_units** (*str*) – The unit type of the post conversion engineering value.
- **physics\_units** (*str*) – The unit type of the post conversion physics value.

**class** `pytac.units.PchipUnitConv` (*x*, *y*, *post\_eng\_to\_phys=<function unit\_function>*,  
*pre\_phys\_to\_eng=<function unit\_function>*, *engineering\_units=""*, *physics\_units=""*, *name=None*)

Bases: `pytac.units.UnitConv`

Piecewise Cubic Hermite Interpolating Polynomial unit conversion.

**Attributes:**

**x**

A list of points on the x axis. These must be in increasing order for the interpolation to work. Otherwise, a `ValueError` is raised.

**Type** list

**y**

A list of points on the y axis. These must be in increasing or decreasing order. Otherwise, a `ValueError` is raised.

**Type** list

**pp**

A pchip one-dimensional monotonic cubic interpolation of points on both x and y axes.

**Type** `PchipInterpolator`

**name**

An identifier for the unit conversion object.

**Type** str

**eng\_units**

The unit type of the post conversion engineering value.

**Type** str

**phys\_units**

The unit type of the post conversion physics value.

**Type** str

**Parameters**



- **x** (*list*) – A list of points on the x axis. These must be in increasing order for the interpolation to work. Otherwise, a `ValueError` is raised.
- **y** (*list*) – A list of points on the y axis. These must be in increasing or decreasing order. Otherwise, a `ValueError` is raised.
- **engineering\_units** (*str*) – The unit type of the post conversion engineering value.
- **physics\_units** (*str*) – The unit type of the post conversion physics value.
- **name** (*str*) – An identifier for the unit conversion object.

**Raises** `ValueError` – if coefficients are not appropriately monotonic.

```
class pytac.units.PolyUnitConv(coef, post_eng_to_phys=<function unit_function>,
                               pre_phys_to_eng=<function unit_function>, engineering_units=",
                               physics_units=", name=None)
```

Bases: `pytac.units.UnitConv`

Linear interpolation for converting between physics and engineering units.

#### Attributes:

**p**

A one-dimensional polynomial of coefficients.

**Type** `poly1d`

**name**

An identifier for the unit conversion object.

**Type** `str`

**eng\_units**

The unit type of the post conversion engineering value.

**Type** `str`

**physics\_units**

The unit type of the post conversion physics value.

**Type** `str`

#### Parameters

- **coef** (*array-like*) – The polynomial's coefficients, in decreasing powers.
- **post\_eng\_to\_phys** (*float*) – The value after conversion between ENG and PHYS.
- **pre\_eng\_to\_phys** (*float*) – The value before conversion.
- **engineering\_units** (*str*) – The unit type of the post conversion engineering value.
- **physics\_units** (*str*) – The unit type of the post conversion physics value.
- **name** (*str*) – An identifier for the unit conversion object.

```
class pytac.units.UnitConv(post_eng_to_phys=<function unit_function>,
                           pre_phys_to_eng=<function unit_function>, engineering_units=",
                           physics_units=", name=None)
```

Bases: `object`

Class to convert between physics and engineering units.

This class does not do conversion but does return values if the target units are the same as the provided units. Subclasses should implement `_raw_eng_to_phys()` and `_raw_phys_to_eng()` in order to provide complete unit conversion.

The two arguments to this function represent functions that are applied to the result of the initial conversion. One happens after the conversion, the other happens before the conversion back.

**Attributes:**

**name**

An identifier for the unit conversion object.

**Type** str

**eng\_units**

The unit type of the post conversion engineering value.

**Type** str

**phys\_units**

The unit type of the post conversion physics value.

**Type** str

**Parameters**

- **post\_eng\_to\_phys** (*function*) – Function to be applied after the initial conversion.
- **pre\_phys\_to\_eng** (*function*) – Function to be applied before the initial conversion.
- **engineering\_units** (*str*) – The unit type of the post conversion engineering value.
- **physics\_units** (*str*) – The unit type of the post conversion physics value.
- **name** (*str*) – An identifier for the unit conversion object.

**Methods:**

**convert** (*value, origin, target*)

Convert between two different unit types and check the validity of the result.

**Parameters**

- **value** (*float*) – the value to be converted
- **origin** (*str*) – `pytac.ENG` or `pytac.PHYS`
- **target** (*str*) – `pytac.ENG` or `pytac.PHYS`

**Returns** The resulting value.

**Return type** float

**Raises** `UnitsException` – If the conversion is invalid; i.e. if there are no solutions, or multiple, within conversion limits.

**eng\_to\_phys** (*value*)

Function that does the unit conversion.

Conversion from engineering to physics units. An additional function may be cast on the initial conversion.

**Parameters** **value** (*float*) – Value to be converted from engineering to physics units.

**Returns** The result value.

**Return type** float

**Raises** `UnitsException` – If the conversion is invalid; i.e. if there are no solutions, or multiple, within conversion limits.

**get\_conversion\_limits** (*units='engineering'*)

Return the current conversion limits in the specified unit type.

**Parameters** *units* –

**Returns**

**the conversion limits in the desired unit type**, format: [lower\_limit, upper\_limit]

**Return type** list

**phys\_to\_eng** (*value*)

Function that does the unit conversion.

Conversion from physics to engineering units. An additional function may be cast on the initial conversion.

**Parameters** *value* (*float*) – Value to be converted from physics to engineering units.

**Returns** The result value.

**Return type** float

**Raises** `UnitsException` – If the conversion is invalid; i.e. if there are no solutions, or multiple, within conversion limits.

**set\_conversion\_limits** (*lower\_limit, upper\_limit*)

Conversion limits to be applied before or after a conversion take place. Limits should be set in in engineering units.

**Parameters**

- **lower\_limit** (*float*) – the lower conversion limit
- **upper\_limit** (*float*) – the upper conversion limit

**set\_post\_eng\_to\_phys** (*post\_eng\_to\_phys*)

Set the function to be applied after the initial conversion. :param post\_eng\_to\_phys: Function to be applied after the

initial conversion.

**set\_pre\_phys\_to\_eng** (*pre\_phys\_to\_eng*)

Set the function to be applied before the initial conversion. :param pre\_phys\_to\_eng: Function to be applied before the

initial conversion.

`pytac.units.unit_function` (*value*)

Default value for the pre and post functions used in unit conversion.

**Parameters** *value* (*float*) – The value to be converted.

**Returns** The result of the conversion.

**Return type** float

### 2.3.9 pytac.utils module

Utility functions.

`pytac.utils.get_div_rigidity(energy)`

**Parameters** `energy` (*int*) – the energy of the lattice.

**Returns** div rigidity.

**Return type** function

`pytac.utils.get_mult_rigidity(energy)`

**Parameters** `energy` (*int*) – the energy of the lattice.

**Returns** mult rigidity.

**Return type** function

`pytac.utils.get_rigidity(energy_mev)`

**Parameters** `energy_mev` (*int*) – the energy of the lattice.

**Returns**  $p$  divided by the elementary charge.

**Return type** float

## CHAPTER 3

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